

Lynn L. Tavenner (VSB No. 30083)  
Paula S. Beran (VSB No. 34679)  
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20 North 8th Street, Second Floor  
Richmond, Virginia 23219  
(804) 783-8300  
Attorneys for the Debtor in Possession

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION

-----X		
In re	:	Chapter 11
	:	
S & K Famous Brands, Inc.,	:	Case No. 09-30805 (KRH)
	:	
Debtor.	:	
-----X		

**NOTICE OF THE DEBTOR'S FIRST OMNIBUS  
OBJECTION TO CERTAIN DUPLICATIVE CLAIMS**

**PLEASE TAKE NOTICE THAT** the above-captioned Debtor (the "Debtor") filed the Debtor's First Omnibus Objection to Certain Duplicative Claims (the "Omnibus Objection") with the Bankruptcy Court. A copy of the Omnibus Objection is attached to this notice (this "Notice") as Exhibit 1. By the Omnibus Objection, the Debtor is seeking to disallow Claims (as defined herein) on the ground that the Claims are duplicates of other filed Claims.

**PLEASE TAKE FURTHER NOTICE THAT** on July 15, 2009, the Bankruptcy Court entered the Order Establishing Omnibus Objection Procedures and Approving the Form and Manner of the Notice of Omnibus Objection (Docket No. 429) (the "Order"), by which the Bankruptcy Court approved procedures for filing Omnibus Objection to proofs of claim and requests for allowance and payment of administrative expenses and/or cure claims (collectively, the "Claims") in connection with the above-captioned chapter 11 case (the "Omnibus Objection Procedures").

Specifically, the Omnibus Objection seeks to disallow claims, including your claim(s), listed below in the "Expunged Claims" row but does not seek to alter your claim listed below in the "Surviving Claims" row:

TO:	<u>Claim Number</u>	<u>Claim Amount</u>	<u>Reference Objection</u>
[Claimant Name] <sup>1</sup>	Expunged Claims		
[Claimant Address]	Surviving Claims		

**YOU ARE RECEIVING THIS NOTICE BECAUSE THE PROOF(S) OF CLAIM LISTED HEREIN THAT YOU FILED AGAINST THE DEBTOR IN THE ABOVE-CAPTIONED CHAPTER 11 CASE IS SUBJECT TO THE OBJECTION. YOUR RIGHTS MAY BE AFFECTED BY THE OBJECTION. THEREFORE, YOU SHOULD READ THIS NOTICE (INCLUDING THE OBJECTION AND OTHER ATTACHMENTS) CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**

**MOREOVER, PURSUANT TO RULE 3007-1 OF THE LOCAL RULES OF THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA AND THE OMNIBUS OBJECTION PROCEDURES, UNLESS A WRITTEN RESPONSE AND A REQUEST FOR A HEARING ARE FILED WITH THE CLERK OF THE COURT AND SERVED ON THE OBJECTING PARTY WITHIN 30 DAYS OF THE SERVICE OF THIS OBJECTION, THE COURT MAY DEEM ANY OPPOSITION WAIVED, TREAT THE OBJECTION CONCEDED AND ENTER AN ORDER GRANTING THE RELIEF REQUESTED WITHOUT A HEARING.**

**Critical Information for Claimants**  
**Choosing to File a Response to the Omnibus Objection**

Who Needs to File a Response: If you oppose the disallowance of your claim(s) listed above and if you are unable to resolve the Omnibus Objection with the Debtor before the deadline to object, then you must file and serve a written response (the “Response”) to the Omnibus Objection in accordance with this Notice.

If you do not oppose the disallowance of your claim(s) listed above, then you do not need to file a written Response to the Omnibus Objection and you do not need to appear at the hearing.

Response Deadline: The Response Deadline is **4:00 p.m. (Eastern Time) on November 30, 2009 (the “Response Deadline”).**

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<sup>1</sup> Personalized claims information is included in the personalized Notices served on the Claimants listed in Exhibit B to the Omnibus Objection.

THE BANKRUPTCY COURT WILL ONLY CONSIDER YOUR RESPONSE IF YOUR RESPONSE IS FILED, SERVED AND RECEIVED BY THE RESPONSE DEADLINE.

Your Response will be deemed timely filed only if the Response is **actually received** on or before the Response Deadline by the Bankruptcy Court at the following address:

Clerk of the Bankruptcy Court  
United States Bankruptcy Court  
701 East Broad Street - Room 4000  
Richmond, Virginia 23219

Your Response will be deemed timely served only if a copy of the Response is actually received on or before the Response Deadline by:

Lynn L. Tavenner (VSB No. 30083)  
Paula S. Beran (VSB No. 34679)  
TAVENNER & BERAN, PLC  
20 North 8th Street, Second Floor  
Richmond, Virginia 23219  
Attorneys for the Debtor in Possession

Jeffrey N. Pomerantz, Esquire  
Pachulski Stang Ziehl & Jones LLP  
10100 Santa Monica Boulevard, Suite 1100  
Los Angeles, CA 90067  
Attorney for the Official Committee  
Of Unsecured Creditors

The status hearing on the Omnibus Objection will be held at **10:00 a.m. prevailing Eastern Time on December 1, 2009 at:**

United States Bankruptcy Court  
701 East Broad Street - Courtroom 5100  
Richmond, Virginia 23219

If you file a timely Response, in accordance with the Omnibus Objection Procedures, you do not need to appear at the status hearing on the Omnibus Objection.

**Procedures for Filing a Timely Response**  
**and Information Regarding the Hearing on the Omnibus**  
**Objection**

**Contents.** To facilitate a speedy and non-judicial resolution of a Claim subject to an Omnibus Objection, any claimant filing a Response shall use its best efforts to include the

following (at a minimum) in its filed Response, to the extent such materials are not attached to its proof of claim:

1. a caption setting forth the name of the Bankruptcy Court, the name of the Debtor, the case number and the title of the Omnibus Objection to which the Response is directed;
2. the claimant's name and an explanation for the amount of the Claim;
3. a concise statement setting forth the reasons why the Bankruptcy Court should not sustain the Omnibus Objection, including, without limitation, the specific factual and legal bases upon which the claimant will rely in opposing the Omnibus Objection. The response should identify a person with personal knowledge of the relevant facts that support the Response;
4. a copy of any other documentation or other evidence of the Claim, to the extent not already included with the Claim, upon which the claimant will rely in opposing the Omnibus Objection at the hearing; provided, however, that for a Response filed in support of a Claim arising out of a lease of real property, the Response need not attach such lease if the claimant indicates its willingness to provide such documentation upon request;
5. the claimant's name, address, telephone number and facsimile number and/or the name, address, telephone number and facsimile number of your attorney and/or designated representative to whom the attorneys for the Debtor should serve a reply to the Response, if any (collectively, the "Notice Addresses"). If a Response contains Notice Addresses that are different from the name and/or address listed on the Claim, the Notice Addresses will control and will become the service address for future service of papers with respect to all of your Claims listed in the Omnibus Objection (including all Claims to be disallowed and the surviving claims) and only for those Claims in the Omnibus Objection.

**Additional Information.** To facilitate a resolution of the Omnibus Objection, your Response should also include the name, address, telephone number and facsimile number of the party with authority to reconcile, settle or otherwise resolve the Omnibus Objection on the claimant's behalf (the "Additional Addresses"). Unless the Additional Addresses are the same as the Notice Addresses, the Additional Addresses will not become the service address for future service of papers.

**Failure to File Your Timely Response.** If you fail to file and serve your Response on or before the Response Deadline in compliance with the procedures set forth in this Notice, the Debtor will present to the Bankruptcy Court an appropriate order granting the relief requested in the Omnibus Objection without further notice to you.

**Each Objection Is a Contested Matter.** Each Claim subject to an Omnibus Objection and the Response thereto shall constitute a separate contested matter as contemplated by

Bankruptcy Rule 9014, and any order entered by the Bankruptcy Court will be deemed a separate order with respect to such claim.

**Additional Information**

**Requests for Information.** You may also obtain a copy of the Omnibus Objection or related documents on the Internet, by accessing the website of the Debtor at [www.kcellc.net](http://www.kcellc.net).

**Reservation of Rights.** Nothing in this Notice or the Omnibus Objection constitutes a waiver of the Debtor's right to assert any claims, counterclaims, rights of offset or recoupment, preference actions, fraudulent-transfer actions or any other claims against you of the Debtor. Unless the Bankruptcy Court allows your Claims or specifically orders otherwise, the Debtor have the right to object on any grounds to the Claims (or to any other Claims or causes of action you may have filed or that have been scheduled by the Debtor) at a later date. In such event, you will receive a separate notice of any such objections.

Dated: October 27, 2009  
Richmond, Virginia

/s/ Paula S. Beran  
Lynn L. Tavenner (VSB No. 30083)  
Paula S. Beran (VSB No. 34679)  
TAVENNER & BERAN, PLC  
20 North 8th Street, Second Floor  
Richmond, Virginia 23219  
(804) 783-8300

Attorneys for the Debtor in Possession

Lynn L. Tavenner (VSB No. 30083)  
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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION

-----X	
In re	: Chapter 11
	:
S & K Famous Brands, Inc.,	: Case No. 09-30805 (KRH)
	:
Debtor.	:
-----X	

**DEBTOR'S FIRST OMNIBUS OBJECTION TO  
CERTAIN DUPLICATE CLAIMS**

The debtor and debtor in possession (the "Debtor") hereby files its First Omnibus Objection to Certain Duplicate Claims (the "Objection"), and hereby moves this Court, pursuant to sections 105 and 502 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (as amended, the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Local Bankruptcy Rule 3007-1, for an order, the proposed form of which is attached hereto as Exhibit A, granting the relief sought by this Objection, and in support thereof state as follows:

**Jurisdiction**

1. This Court has jurisdiction to consider this Motion under 28 U.S.C. §§ 157 and 1334. This is a core proceeding under 28 U.S.C. § 157(b). Venue of this case and this Motion in this District is proper under 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are sections 105 and 502 of

the Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), Rules 2002(a), 3007, 7004, 9006, and 9014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Local Rule 3007-1 of the Local Rules of the United States Bankruptcy Court for the Eastern District of Virginia (the "Local Rules").

### **BACKGROUND**

3. On February 9, 2009 (the "Petition Date"), the Debtor filed a voluntary petition in this Court for relief under chapter 11 of the Bankruptcy Code.

4. The Debtor continues to manage and operate its business as a debtor in possession pursuant to Bankruptcy Code sections 1107 and 1108.

5. No trustee or examiner has been appointed in this chapter 11 case.

6. On February 11, 2009, the Office of the United States Trustee filed a Notice of Appointment of Official Committee of Unsecured Creditors (Docket No. 66), which listed the members of the Official Committee of Unsecured Creditors (the "Committee").

7. On March 11, 2009, the Court entered that certain Order Pursuant To Bankruptcy Code Sections 105(a), 501, 502, 503, And 1111(a), Bankruptcy Rules 2002(a), 3003(c), And 5005(a), And Local Rules 2002-1 And 3003-1: (I) Establishing Bar Dates And (II) Approving Form And Manner Of Notice Of Bar Dates For Creditors To File Proofs Of Claim. (Docket No. 225) (the "Claims Bar Date Order").

8. Pursuant to the Claims Bar Date Order, the deadline for filing all "claims" (as defined in 11 U.S.C. § 101(5)) arising before February 9<sup>th</sup> 2009 against the Debtor by any non-governmental entity was by April 27, 2009 (the "General Bar Date"). The deadline for governmental entities to file claims that arose before February 9<sup>th</sup> 2009 is 180 days from the Petition Date.

9. On May 12, 2009, the Court entered an order authorizing the Debtor to conduct auctions for a sale or sales of the Debtor's businesses as a going concern or for liquidation. At the conclusion of the auction, the Debtor's determined that the highest and otherwise best bid was that of Gordon Brothers Retail Partners, LLC (the "Agent"). On May 20, 2009, the Court approved the Agent's bid and authorized the Debtor to conduct going out of business sales at the Debtor's remaining stores. The Agent commenced going out of business sales at the Debtor's remaining stores on May 21, 2009.

10. On July 15, 2009, this Court entered an Order Establishing Omnibus Objection Procedures and Approving the Form and Manner of Notice of Omnibus Objections (Docket No. 429) (the "Omnibus Objection Procedures Order").

### **OBJECTION TO CLAIMS**

11. As more particularly described herein, and as further illustrated in Exhibits B (alphabetical order) and C (numerical order) attached hereto, the Debtor seeks in this Objection the disallowance of certain duplicative claims, all as further described herein and pursuant to the form of order attached hereto as Exhibit A.

12. The claims that are the subject of this Objection may be the subject to additional subsequently filed objections.

13. The Debtor reserves the right to further object to any and all claims, whether or not the subject of this Objection, for allowance, voting, and/or distribution purposes, and on any other grounds. The Debtor reserves the right to modify, supplement and/or amend this Objection as it pertains to any claim or claimant herein.

14. Attached as Exhibit B is an alphabetical listing of all claimants included in this Objection, with a cross- reference by claim number. Attached as Exhibit C is a numerical claims



listing of claims included in this Objection, with a cross- reference by name. See Rule 3007(e) (1) and (2).

### **DUPLICATIVE CLAIMS**

15. The basis for this Objection is that the claims are duplicative of other filed claims. In addition, this Objection is filed in accordance with the Omnibus Objection Procedures Order.

16. Exhibits B and C contain a listing of claims that were filed by alleged creditors who filed two (2) or more proofs of claim against the Debtor, in the same amount (or substantially similar amount and did not indicate that it was an amended claim), asserting the same liability, with the same classification (collectively, the “Duplicate Claims”).

17. The Debtor objects to the Duplicate Claims because, among other reasons, the amounts and basis of the Duplicate Claims also are set forth in another proof of claim filed by the same Claimant. Such repetitive claims should be disallowed. The Duplicate Claims (the “Expunged Claims” column) listed on Exhibits B and C should be modified for all purposes in this bankruptcy case by the “Surviving Claim” on Exhibits B and C (the “Surviving Claims”). The classification of the Surviving Claims shall remain as the classification as filed.

18. The Debtor reserves the right to object to all of the claims set forth in this Objection on any other grounds at any time.

### **NOTICE AND PROCEDURE**

19. Notice of this Objection has been provided to all Claimants with claims that are the subject to this Objection as identified on Exhibits B and C in accordance with the Omnibus Objection Procedures Order, and to parties-in-interest in accordance with the Court’s Order Pursuant to Bankruptcy Code Sections 102 and 105, Bankruptcy Rules 2002 and 9007, and Local

Bankruptcy Rules 2002-1 and 9013-1 Establishing Certain Notice, Case Management and Administrative Procedures (Docket No. 51) (the “Case Management Order”). The Debtor submits that the following methods of service upon the Claimants should be deemed by the Court to constitute due and sufficient service of this Objection: (a) service in accordance with Federal Rule of Bankruptcy Procedure 7004 and the applicable provisions of Federal Rule of Civil Procedure 4; (b) to the extent counsel for a Claimant is not known to the Debtor, by first class mail, postage prepaid, on the signatory of the Claimant’s proof of claim form or other representative identified in the proof of claim form or any attachment thereto; or (c) by first class mail, postage prepaid, on any counsel that has appeared on the Claimant’s behalf in the Debtor’s bankruptcy case. The Debtor is serving the Claimant with this Objection and the Exhibit(s) on which the Claimant’s claim is listed. This service is consistent with the Omnibus Objection Procedures Order.

20. To the extent any Claimant timely files and properly serves a response to this Objection by 4:00 p.m. prevailing Eastern Time on November 30, 2009 as required by the Case Management Order, Omnibus Objection Procedures Order, and under applicable law, and the parties are unable to otherwise resolve the Objection, the Debtor requests that the Court conduct a status conference with respect to any such responding Claimant at 10:00 a.m. on December 1, 2009 and thereafter schedule the matter for a future hearing as to the merits of such claim. However, to the extent any Claimant fails to timely file and properly serve a response to this Objection as required by the Case Management Order and applicable law, the Debtor requests that the Court enter an order, substantially in the form attached hereto as Exhibit A, disallowing and/or modifying such Claimant’s claim(s) for all purposes in this bankruptcy case.

**WAIVER OF MEMORANDUM OF LAW**

21. Pursuant to Local Bankruptcy Rule 9013-1(G), and because there are no novel issues of law presented in the Objection, the Debtor requests that the requirement that all motions be accompanied by a written memorandum of law be waived.

**NO PRIOR RELIEF**

22. No previous request for the relief sought herein has been made to this Court or any other court.

WHEREFORE, the Debtor requests the Court to enter an Order sustaining this Objection and granting such other and further relief as the Court deems appropriate.

Dated: October 27, 2009  
Richmond, Virginia

/s/ Paula S. Beran  
Lynn L. Tavenner (VSB No. 30083)  
Paula S. Beran (VSB No. 34679)  
TAVENNER & BERAN, PLC  
20 North 8th Street, Second Floor  
Richmond, Virginia 23219  
(804) 783-8300

Attorneys for the Debtor in Possession

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a true and correct copy of the above and foregoing Debtor's First Omnibus Objection to Certain Duplicative Claims was served via United States mail, first-class, postage prepaid and/or by electronic delivery to all of the Claimants identifies in Exhibits B and C and to parties on the Primary Service List (as defined in the Case Management Order) on or before the 28<sup>th</sup> day of October, 2009.

/s/ Paula S. Beran

Lynn L. Tavenner (VSB No. 30083)

Paula S. Beran (VSB No. 34679)

TAVENNER & BERAN, PLC

20 North 8th Street, Second Floor

Richmond, Virginia 23219

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**EXHIBIT A**  
**PROPOSED ORDER**

Lynn L. Tavenner (VSB No. 30083)  
Paula S. Beran (VSB No. 34679)  
TAVENNER & BERAN, PLC  
20 North 8th Street, Second Floor  
Richmond, Virginia 23219  
(804) 783-8300  
Attorneys for the Debtor in Possession

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION

-----X		
In re	:	Chapter 11
	:	
S & K Famous Brands, Inc.,	:	Case No. 09-30805 (KRH)
	:	
Debtor.	:	
-----X		

**ORDER SUSTAINING DEBTOR'S FIRST OMNIBUS  
OBJECTION TO CERTAIN DUPLICATIVE CLAIMS**

This matter having come before the Court in the Debtor's First Omnibus Objection to Certain Duplicative Claims (the "Objection")<sup>1</sup>; and it appearing that the relief requested in the Objection is in the best interests of the Debtor's estate, its creditors and other parties in interest; the Court having jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; proper notice of the Objection having been provided to all necessary and appropriate parties, including pursuant to the Court's Order Pursuant to Bankruptcy Code Sections 102 and 105, Bankruptcy Rules 2002 and 9007, and Local Bankruptcy Rules 2002-1 and 9013-1 Establishing Certain Notice, Case Management, and Administrative Procedures entered by the Court on February 10, 2009, and no further notice

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Objection.

being necessary; and after due deliberation and sufficient cause appearing therefore, it is hereby ORDERED, ADJUDGED and DECREED that

1. The Objection is granted as proved herein.
2. The Claims identified in the Expunged Claims column of Exhibit A as attached hereto and incorporated herein are forever disallowed for all purposes in this case.
3. The Court will conduct a status conference on \_\_\_\_\_ at \_\_\_\_\_ for **all other Claims** identified on Exhibits B and C attached hereto and not identified on Exhibit A attached hereto.
4. The Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC, is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.
5. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.
6. The Debtor shall cause to be served this Order on all Claimants with claims that are the subject to this Order in accordance with the Omnibus Objection Procedures Order, and to parties-in-interest in accordance with the Court's Case Management Order.

Dated: Richmond, Virginia  
December \_\_, 2009

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UNITED STATES BANKRUPTCY JUDGE

WE ASK FOR THIS:

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Lynn L. Tavenner (VSB No. 30083)  
Paula S. Beran (VSB No. 34679)  
TAVENNER & BERAN, PLC  
20 North 8th Street, Second Floor  
Richmond, Virginia 23219  
(804) 783-8300

Attorneys for the Debtor in Possession

**CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022- (C)**

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

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Expunged Claims										Surviving Claims		
Date Filed	Claim Number	Name	Nature	ClaimType	General Unsecured	Priority	Secured	Admin Priority	Total Claim Amount	Surviving Claim Number	Name	Total Claim Amount
3/23/09	176	BARBARA HOFFER	Priority	Wage Claim		\$ 150.00			\$ 150.00	274	BARBARA HOFFER	\$ 150.00
5/18/09	760	COUNTY OF ALBEMARLE	Priority	Tax Claim		78.32			78.32	823	COUNTY OF ALBEMARLE	78.32
3/3/09	258	Cumulus Tallahassee WHBX WBZE WGLF	General Unsecured	Trade Claim	8,253.50				8,253.50	343	Cumulus Tallahassee WHBX WBZE WGLF	8,253.50
2/27/09	256	DOREEN E PAGEL	General Unsecured	Wage Claim	450.00				450.00	140	DOREEN PAGEL	450.00
8/5/09	875	Eastview Mall LLC	General Unsecured	Landlord Claim	138,566.00				138,566.00	876	Eastview Mall LLC	138,566.00
4/3/09	409	Export Development Canada EDC	General Unsecured	Trade Claim	144,447.80				144,447.80	384	Export Development Canada EDC	144,447.80
4/28/09	683	FABIAN COUTURE GROUP INT	General Unsecured	Trade Claim	5,356.00				5,356.00	779	FABIAN COUTURE GROUP INT	5,356.00
2/13/09	281	GGP Jordan Creek LLC	General Unsecured	Landlord Claim	194,028.13				194,028.13	371	GGP Jordan Creek LLC	194,028.13
3/10/09	21	Georgia Department of Revenue	General Unsecured	Tax Claim	75.00	825.00	135,692.03		136,592.03	23	Georgia Department of Revenue	136,596.27
4/20/09	545	GRAPHIC SYSTEMS, INC	General Unsecured	Trade Claim	35,766.22				35,766.22	707	Graphic Systems Inc	35,766.22
2/13/09	279	HCW Private Development LLC	General Unsecured	Landlord Claim	337,513.12				337,513.12	324	HCW Private Development LLC	150,823.30
3/23/09	95	John Carpenter	Priority	Customer Claim		108.42			108.42	240	John Carpenter	108.42
3/16/09	37	JULES M BOUY	Priority	Wage Claim		1,250.00			1,250.00	423	JULES M BOUY	1,250.00
2/13/09	337	Lakeland Square Mall LLC	General Unsecured	Landlord Claim	91,152.40				91,152.40	360	Lakeland Square Mall LLC	91,152.40
3/23/09	172	MIDAMERICAN ENERGY COMPANY	General Unsecured	Utility Claim	1,510.07				1,510.07	290	MidAmerican Energy Co	1,510.07
3/23/09	143	MONTGOMERY WATER WORKS	General Unsecured	Utility Claim	85.05				85.05	175	MONTGOMERY WATER WORKS	85.05
2/19/09	250	Motion Adrenaline Inc	General Unsecured	Trade Claim	11,468.74				11,468.74	295	MOTION ADRENALINE,INC	11,468.74
4/22/09	546	MSO Inc	General Unsecured	Landlord Claim	3,014.86			8,378.82	11,393.68	625	MSO Inc	11,393.68
3/13/09	29	Oakland County Treasurer	Secured	Tax Claim			407.89		407.89	365	Oakland County Treasurer	407.89
3/16/09	61	Ohio Bureau of Workers Compensation	Priority	Tax Claim		3,707.55			3,707.55	67	Ohio Bureau of Workers Compensation	3,707.55
2/25/09	11	Phillips Van Heusen Corp	General Unsecured	Trade Claim	1,936.94				1,936.94	45	Phillips Van Heusen Corp	1,936.94
4/20/09	493	Piedmont Natural Gas Company	Admin Priority	503(b)(9) Claim				1,999.86	1,999.86	309	Piedmont Natural Gas Company	4,630.09
2/13/09	276	Radiant Partners LLC	General Unsecured	Landlord Claim	111,334.62				111,334.62	323	Radiant Partners LLC	111,334.62
4/6/09	285	RANDALL D FULLER	General Unsecured	Wage Claim	1,500.00				1,500.00	253	RANDALL D FULLER	1,500.00
6/8/09	816	Rev M J Kim	General Unsecured	Customer Claim	50.00				50.00	818	Rev M J Kim	50.00
4/24/09	542	RRC Acquisitions Inc	General Unsecured	Executory Contract	124,199.35				124,199.35	587	RRC Acquisitions Inc	124,199.35
4/24/09	543	RRC Acquisitions Inc	General Unsecured	Executory Contract	79,974.27				79,974.27	588	RRC Acquisitions Inc	79,974.27
4/14/09	700	Sanitary Board	General Unsecured	Trade Claim	-				-	734	So Chas Sanitary Board	16.10
4/24/09	673	Shoppes at Montage LLC	General Unsecured	Landlord Claim	42,574.97				42,574.97	720	Shoppes at Montage LLC	42,574.97
5/11/09	729	State of New Jersey	Priority	Tax Claim		2,800.00			2,800.00	822	State of New Jersey	2,800.00
5/13/09	730	TYRONE CENTER	General Unsecured	Landlord Claim	14,361.64				14,361.64	762	TYRONE CENTER	14,361.69
6/16/09	802	VIRGINIA COMMONWEALTH UNIVERSITY	General Unsecured	Executory Contract	10,000.00				10,000.00	815	VIRGINIA COMMONWEALTH UNIVERSITY	10,000.00

Expunged Claims										Surviving Claims		
Date Filed	Claim Number	Name	Nature	ClaimType	General Unsecured	Priority	Secured	Admin Priority	Total Claim Amount	Surviving Claim Number	Name	Total Claim Amount
2/25/09	11	Phillips Van Heusen Corp	General Unsecured	Trade Claim	1,936.94				1,936.94	45	Phillips Van Heusen Corp	1,936.94
3/10/09	21	Georgia Department of Revenue	General Unsecured	Tax Claim	75.00	825.00	135,692.03		136,592.03	23	Georgia Department of Revenue	136,592.27
3/13/09	29	Oakland County Treasurer	Secured	Tax Claim			407.89		407.89	365	Oakland County Treasurer	407.89
3/16/09	37	JULES M BOUY	Priority	Wage Claim		1,250.00			1,250.00	423	JULES M BOUY	1,250.00
3/16/09	61	Ohio Bureau of Workers Compensation	Priority	Tax Claim		3,707.55			3,707.55	67	Ohio Bureau of Workers Compensation	3,707.55
3/23/09	95	John Carpenter	Priority	Customer Claim		108.42			108.42	240	John Carpenter	108.42
3/23/09	143	MONTGOMERY WATER WORKS	General Unsecured	Utility Claim	85.05				85.05	175	MONTGOMERY WATER WORKS	85.05
3/23/09	172	MIDAMERICAN ENERGY COMPANY	General Unsecured	Utility Claim	1,510.07				1,510.07	290	MidAmerican Energy Co	1,510.07
3/23/09	176	BARBARA HOFFER	Priority	Wage Claim		\$ 150.00			\$ 150.00	274	BARBARA HOFFER	\$ 150.00
2/19/09	250	Motion Adrenaline Inc	General Unsecured	Trade Claim	11,468.74				11,468.74	295	MOTION ADRENALINE,INC	11,468.74
2/27/09	256	DOREEN E PAGEL	General Unsecured	Wage Claim	450.00				450.00	140	DOREEN PAGEL	450.00
3/3/09	258	Cumulus Tallahassee WHBX WBZE WGLF	General Unsecured	Trade Claim	8,253.50				8,253.50	343	Cumulus Tallahassee WHBX WBZE WGLF	8,253.50
2/13/09	276	Radiant Partners LLC	General Unsecured	Landlord Claim	111,334.62				111,334.62	323	Radiant Partners LLC	111,334.62
2/13/09	279	HCW Private Development LLC	General Unsecured	Landlord Claim	337,513.12				337,513.12	324	HCW Private Development LLC	150,823.30
2/13/09	281	GGP Jordan Creek LLC	General Unsecured	Landlord Claim	194,028.13				194,028.13	371	GGP Jordan Creek LLC	194,028.13
4/6/09	285	RANDALL D FULLER	General Unsecured	Wage Claim	1,500.00				1,500.00	253	RANDALL D FULLER	1,500.00
2/13/09	337	Lakeland Square Mall LLC	General Unsecured	Landlord Claim	91,152.40				91,152.40	360	Lakeland Square Mall LLC	91,152.40
4/3/09	409	Export Development Canada EDC	General Unsecured	Trade Claim	144,447.80				144,447.80	384	Export Development Canada EDC	144,447.80
4/20/09	493	Piedmont Natural Gas Company	Admin Priority	503(b)(9) Claim				1,999.86	1,999.86	309	Piedmont Natural Gas Company	4,630.09
4/24/09	542	RRC Acquisitions Inc	General Unsecured	Executory Contract	124,199.35				124,199.35	587	RRC Acquisitions Inc	124,199.35
4/24/09	543	RRC Acquisitions Inc	General Unsecured	Executory Contract	79,974.27				79,974.27	588	RRC Acquisitions Inc	79,974.27
4/20/09	545	GRAPHIC SYSTEMS, INC	General Unsecured	Trade Claim	35,766.22				35,766.22	707	Graphic Systems Inc	35,766.22
4/22/09	546	MSO Inc	General Unsecured	Landlord Claim	3,014.86			8,378.82	11,393.68	625	MSO Inc	11,393.68
4/24/09	673	Shoppes at Montage LLC	General Unsecured	Landlord Claim	42,574.97				42,574.97	720	Shoppes at Montage LLC	42,574.97
4/28/09	683	FABIAN COUTURE GROUP INT	General Unsecured	Trade Claim	5,356.00				5,356.00	779	FABIAN COUTURE GROUP INT	5,356.00
4/14/09	700	Sanitary Board	General Unsecured	Trade Claim	-				-	734	So Chas Sanitary Board	16.10
5/11/09	729	State of New Jersey	Priority	Tax Claim		2,800.00			2,800.00	822	State of New Jersey	2,800.00
5/13/09	730	TYRONE CENTER	General Unsecured	Landlord Claim	14,361.64				14,361.64	762	TYRONE CENTER	14,361.69
5/18/09	760	COUNTY OF ALBEMARLE	Priority	Tax Claim		78.32			78.32	823	COUNTY OF ALBEMARLE	78.32
6/16/09	802	VIRGINIA COMMONWEALTH UNIVERSITY	General Unsecured	Executory Contract	10,000.00				10,000.00	815	VIRGINIA COMMONWEALTH UNIVERSITY	10,000.00
6/8/09	816	Rev M J Kim	General Unsecured	Customer Claim	50.00				50.00	818	Rev M J Kim	50.00
8/5/09	875	Eastview Mall LLC	General Unsecured	Landlord Claim	138,566.00				138,566.00	876	Eastview Mall LLC	138,566.00